

One Mindset. Different Minds:



Who are J O Hambro and Regnan? →



Intellectual freedom is a challenge. It inspires. It excites. It stimulates. But it can frighten, too. There are no obvious answers, no trails to follow, no pre-set moulds to hide behind. That is why we believe in it.

Hear from our leading fund management teams on how we think about the different parts of the global equity market, and how our different managers are approaching it to generate outperformance.

Click [here](#) for more event information

Click [here](#) to register



MONDAY, 28 NOVEMBER | 12:30pm – 15:00pm

Steigenberger Frankfurter Hotel, Bethmannstraße 33, 60311 Frankfurt am Main, Germany



Chris Lees
Senior Fund Manager
JOHCM Global
Select Fund



Rob Lancaster
Senior Fund Manager
JOHCM Global
Opportunities Fund



Bertrand Lecourt
Senior Fund Manager
Regnan Sustainable
Water and Waste Fund



Tim Crockford
Senior Fund Manager
Regnan Global Equity
Impact Solutions Fund



TUESDAY, 29 NOVEMBER | 08:30am – 11:00am

Widder Hotel, Rennweg 7, 8001 Zürich, Switzerland



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JOHCM Global
Select Fund



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Senior Fund Manager
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Opportunities Fund



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FRANKFURT

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GLOBAL EQUITIES



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That is why we believe in it. It might be simple, but it isn't easy. It sets us apart. It gives us a unique and distinctive value. We do it because we believe it benefits our clients.

J O Hambro and its sustainable investing arm Regnan together make up one of Europe's market leading active equity boutiques. Over the last 20 years we have built a community of best-in-class investment teams, all founded on the same mindset, but each with a mind of its own.

We believe outperformance is an outcome and how we achieve it can take many different forms, especially in an area as diverse as Global Equities. At J O Hambro we run just over £20bn in AUM across four main global equity strategies that all apply a different approach to achieving consistent long-term outperformance.

Join us on the 1st December to hear from our leading fund management teams on how we think about the different parts of the global equity market and how our different managers are approaching it to generate outperformance.

AGENDA

12:30pm – 13:00pm	Registration and lunch	
13:00pm – 13:10pm	Introducing our Mindset	Andrew Parry Head of Investments
13:10pm – 13:30pm	Performance through Impact	Tim Crockford Senior Fund Manager
13:30pm – 13:50pm	Investing in Themes	Bertrand Lecourt Senior Fund Manager
13:50pm – 14:00pm	Comfort break	
14:00pm – 14:20pm	Consistency in Change	Rob Lancaster Senior Fund Manager
14:20pm – 14:40pm	Leading through Growth	Chris Lees Senior Fund Manager
14:40pm – 15:00pm	Group Q&A	All Speakers

ZURICH

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GLOBAL EQUITIES



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AGENDA

08:30am – 09:00am	Registration and breakfast	
09:00am – 09:10am	Introducing our Mindset	Andrew Parry Head of Investments
09:10am – 09:30am	Performance through Impact	Tim Crockford Senior Fund Manager
09:30am – 09:50am	Investing in Themes	Bertrand Lecourt Senior Fund Manager
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